

UNITED STATES BANKRUPTCY COURT Southern District of New York

In re Celsius Network LLC, et al., Case No. 22-10964

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1) Fed. R. of Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor			Name of Transferee			
Eric McNelis			SLFAQ LLC			
Address of Transferor:		Address of Transferee:				
(REDACTED))	SLFAQ LLC 670 White Plains Rd. – Penthouse Scarsdale, NY. 10583				
Schedule/Claim No.	Creditor Name	Amount	Debtor	Case No.		
3.1.171552	ERIC MCNELIS	as described on Schedule F (attached)	Celsius Network LLC	22-10964		
doctoro undor nonoli	tu of porium, that the inf	ormation provided in this	s notice is true and corr	act to the best of my		

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Consider by:	6/29/2023
Transferee / Transferee's Agent	Date

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Annex A

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court for the Southern District of New York

Eric McNelis, with offices at (REDACTED) ("<u>Seller</u>"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that they have unconditionally and irrevocably sold, transferred and assigned to SLFAQ LLC, its successors and assigns, with offices at 670 White Plains Rd., Penthouse, Scarsdale, New York 10583 ("<u>Buyer</u>"), all rights, title and interest in and to the following claims of Seller against the Debtors listed below (the "<u>Claims</u>") in the United States Bankruptcy Court Southern District of New York (jointly administered under Case No.22-10964):

Schedule/Claim No.	Creditor Name	Amount	Debtor	Case No.
3.1.171552	ERIC MCNELIS	as described on Schedule F (attached)	Celsius Network LLC	22-10964

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing the assignment evidenced by this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claims. You are hereby requested to make all future payments and distributions, and to give all notices and other communications in respect to the Claims to Buyer.

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of the Effective Date.

BUYER: SLFAQ LLC			
DocuSigned by:			
Ryan Vollentials			
By: Ryan Vollenhalls 6/29/2023			
Date:			
Email: Ryan@slfaqllc.com			

Docusigned by:

Evic McNUis

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By: Eric McNelis

6/29/2023 Date:

SELLER: Eric McNelis

	3.1.171552	ERIC MCNELIS	ADDRESS REDACTED		ADA 665.667602689474		
					BTC 0.0516602358911036		
					ETH 0.607932631245543		
					LINK 10.9149729929773		
					MATIC 191.006405415831		
					SOL 1.87916829865952		
- 1					USDC 0.000014120835016467		